

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าที่ทั้งบวกและลบ แต่ตลาดหุ้นญี่ปุ่นปรับขึ้นต่อเนื่องขานรับตัวเลข GDP ของญี่ปุ่น ไตรมาส 2/67 ที่ขยายตัว 0.8% QoQ ดีกว่าที่ตลาดคาดว่าจะขยายตัว 0.5% สะท้อนการฟื้นตัวของเศรษฐกิจญี่ปุ่นทางด้านสำนักงานสถิติแห่งชาติจีน (NBS) รายงานยอดค้าปลีกเดือนก.ค. ปรับขึ้น 2.7% YoY สูงกว่าที่ตลาดคาดว่าจะปรับขึ้น 2.6% การผลิตภาคอุตสาหกรรมเดือนก.ค. ของจีน ปรับขึ้น 5.1% ต่ำกว่าที่ตลาดคาดเล็กน้อยที่ระดับ 5.2% ส่งผลให้ตลาดหุ้นจีนฟื้นตัวอยู่ในแดนบวกได้

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนลบ มีแรงขายในกลุ่มแบงก์เพื่อลดความเสี่ยงเศรษฐกิจ แต่ใกล้ฤดูจ่ายปันผลในช่วงครึ่งปีแรกแล้ว หลังแบงก์ได้ส่งบสอพบานเรียบร้อยแล้ว เรายังมองวันพุธนี้จะมีแรงซื้อในดัชนีรายวันมากขึ้นที่ 31 ถ้าไม่พลิกเป็นขายชั้เกษม นิตสิริ เชื่อว่าการแต่งตั้งกรม. ใหม่จะเกิดขึ้นภายใน 3-4 สัปดาห์

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,280 จุด แนะนำ ซื้อเพื่อหวังผลดีดกลับขึ้นไปแถว ๆ 1,300 จุดก่อน หุ้นที่แนะนำ STA, STGT



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 800 จุด ยังอยู่ในแนวโน้มฟื้นตัวกลับขึ้นไปแถว ๆ 815 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 800-815 จุด รับรู้กำไร

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