

Technical Analyzer

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ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าที่ทั้งบวกและลบ แต่ตลาดหุ้นญี่ปุ่นปรับขึ้น ต่อเนื่องขานรับตัวเลข GDP ของญี่ปุ่น ในไตรมาส 2/67 ที่ขยายตัว 0.8% QoQ ดีกว่าที่ตลาดคาดว่าจะขยายตัว 0.5% สะท้อนการฟื้นตัวของเศรษฐกิจญี่ปุ่น ทางด้านสำนักงานสถิติแห่งชาติจีน (NBS) รายงานยอดค้าปลีกเดือนก.ค. ปรับขึ้น 2.7% YoY สูงกว่าที่ตลาดว่าจะปรับขึ้น 2.6% การผลิตภาคอุตสาหกรรมเดือนก.ค. ของจีน ปรับขึ้น 5.1% ต่ำกว่าที่ตลาดคาดเล็กน้อยที่ระดับ 5.2% ส่งผลให้ตลาดหุ้น จีนฟื้นตัวอยู่ในแดนบวกได้

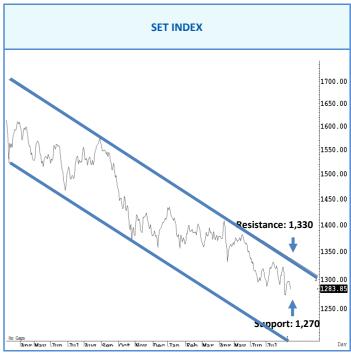
ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนลบ มีแรงขายในกลุ่มแบงก์เพื่อลด ความเสี่ยงเศรษฐกิจ แต่ใกล้ฤดูจ่ายปันผลในช่วงครึ่งปีแรกแล้ว หลังแบงก์ได้ส่งงบ สอบทานเรียบร้อยแล้ว เรามองวันพรุ่งนี้จะมีความชัดเจนในตัวนายกรัฐมนตรีคนที่ 31 ถ้าไม่พลิกโผเป็นนายชัยเกษม นิติสิริ เชื่อว่าการแต่งตั้งครม. ใหม่น่าจะเกิดขึ้น ภายใน 3-4 สัปดาห์

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,280 จุด แนะนำ ซื้อเพื่อ หวังผลดีดกลับขึ้นไปแถว ๆ 1,300 จุดก่อน หุ้นที่แนะนำ STA, STGT



Intraday



การวิเคราะห์ทางเทคนิค

ลั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 800 จุด ยังอยู่ในแนวโน้มฟื้นตัวกลับขึ้นไปแถว ๆ 815 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 800-815 จุด รับรู้กำไร



RHB Guide to Investment Ratings

Buy: Share price may exceed 10% over the next 12 months

Trading Buy: Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain

Neutral: Share price may fall within the range of +/- 10% over the next 12 months

Take Profit: Target price has been attained. Look to accumulate at lower levels

Sell: Share price may fall by more than 10% over the next 12 months

Not Rated: Stock is not within regular research coverage

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